

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

11

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Kombu Kitchen SF LLC**

2. All other names debtor
used in the last 8 years

**DBA NIBLL
FDBA NYBLL**

Include any assumed
names, trade names and
doing business as names

3. Debtor's federal
Employer Identification
Number (EIN) **37-1754460**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of
business

**1715 E. 21st St.
Los Angeles, CA 90058**

Number, Street, City, State & ZIP Code

**8506 Santa Monica Blvd., Suite 80878
West Hollywood, CA 90069**

P.O. Box, Number, Street, City, State & ZIP Code

Los Angeles
County

Location of principal assets, if different from principal
place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **<https://www.nibll.com/>**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Kombu Kitchen SF LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7223

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

| | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

Debtor **Kombu Kitchen SF LLC** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

Kombu Kitchen SF LLC

Case number (if known)

Name

☐ \$50,001 - \$100,000
☐ \$100,001 - \$500,000
☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million
☐ \$50,000,001 - \$100 million
☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion
☐ \$10,000,000,001 - \$50 billion
☐ More than \$50 billion

Debtor

Kombu Kitchen SF LLC

Main Document

Page 5 of 51

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

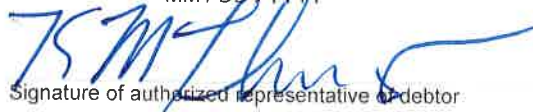
I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 1, 2023**

MM / DD / YYYY

X



Signature of authorized representative of debtor

Keven Thibeault

Printed name

Title **CEO**

18. Signature of attorney

X

/s/ Daniel J. Weintraub

Signature of attorney for debtor

Date **November 1, 2023**

MM / DD / YYYY

Daniel J. Weintraub 132111

Printed name

Weintraub Zolkin Talerico & Selth LLP

Firm name

11766 Wilshire Boulevard

Suite 450

Los Angeles, CA 90025

Number, Street, City, State & ZIP Code

Contact phone **(310) 207-1494**

Email address **dweintraub@wztslaw.com**

132111 CA

Bar number and State

CERTIFICATE OF RESOLUTIONS OF KOMBU KITCHEN SF, LLC

The undersigned, being an authorized officer of Kombu Kitchen SF, LLC, does hereby certify that the following resolutions were adopted by unanimous consent of the members:

RESOLVED that Keven Thibeault is authorized to execute and cause to be filed a petition under Chapter 11 of the United States Bankruptcy Code on behalf of Kombu Kitchen SF, LLC.

RESOLVED that the filing of a Chapter 11 case on behalf of Kombu Kitchen SF, LLC is in the best interests of the limited liability company and its managers, members and creditors.

RESOLVED that Weintraub Zolkin Talerico & Selth LLP is retained to act as general bankruptcy counsel in that proceeding.

RESOLVED that Keven Thibeault is the party designated to act on behalf of the company in all matters pertaining to the Chapter 11 proceeding including, but not limited to providing direction to counsel, executing documents, and appearing in Court as necessary.

Dated: November 1, 2023


By: Keven Thibeault, CEO

Fill in this information to identify the case:

Debtor name Kombu Kitchen SF LLCUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 1, 2023

X


Signature of individual signing on behalf of debtorKeven Thibeault

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Kombu Kitchen SF LLC**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| California Dept of Tax and Fee Adm Account Information Group MIC:29 PO Box 942879 Sacramento, CA 94279-0029 | | Sales tax | | | | \$239,240.00 |
| Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 | | Payroll tax; | Disputed Subject to Setoff | | | \$162,682.00 |
| Ramp Card 71 5th Ave., 6th Fl. New York, NY 10003 | | Company credit card | Disputed | | | \$70,000.00 |
| City and County of San Francisco Office of Treasurer & Tax Collector 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102 | | City health tax | Disputed | | | \$69,389.78 |
| Newport Meat Company 48811 Warm Springs Blvd. Fremont, CA 94539 | | Vendor debt | Disputed | | | \$60,975.00 |
| Sysco Corporation 1390 Enclave Pkwy. Houston, TX 77077 | | Vendor debt | Disputed | | | \$55,080.00 |
| American Express P.O. Box 297871 Fort Lauderdale, FL 33329-7812 | | Company credit card | | | | \$34,225.00 |

Debtor **Kombu Kitchen SF LLC**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Stanley Produce 2088 Jerrold Ave. San Francisco, CA 94124 | | Vendor debt | Disputed | | | \$33,345.63 |
| Worldwide Produce P.O. Box 54399 Los Angeles, CA 90054 | | Vendor debt | Disputed | | | \$29,149.45 |
| Aramark 2680 Palumbo Dr. Lexington, KY 40509 | | Vendor debt | Disputed | | | \$28,340.00 |
| Nevada Department of Taxation 1550 College Parkway, Suite 115 Carson City, NV 89706 | | Sales tax | | | | \$23,600.00 |
| Ascentium Capital LLC 23970 US Highway 59 North Kingwood, TX 77339 | | 2020 Nissan NV 200 van, #3991 | | \$15,217.98 | \$0.00 | \$15,217.98 |
| Bank Of America P.O. Box 15184 Wilmington, DE 19850-5184 | | Company credit card | Disputed | | | \$15,000.00 |
| Ally Bank P.O. Box 380902 Bloomington, MN 55438-0902 | | 2020 Mercedes Sprinter, #4073 | | \$59,640.69 | \$45,137.00 | \$14,503.69 |
| Land Rover Financial Group 700 Kansas Lane Monroe, LA 71203-4774 | | 2023 Land Rover, #6060 | | \$94,834.91 | \$82,682.00 | \$12,152.91 |
| Auto Wholesale Company 1013 N. Harbor Blvd. Santa Ana, CA 92703 | | 2020 Nissan NV200 van, #4478 | | \$27,661.82 | \$15,668.00 | \$11,993.82 |
| Auto Wholesale Company 1013 N. Harbor Blvd. Santa Ana, CA 92703 | | 2020 Nissan NV 200 van, #4644 | | \$27,100.48 | \$16,372.00 | \$10,728.48 |
| ZenPayroll Inc dba Gusto 525 20th St San Francisco, CA 94107 | | Vendor debt | Disputed | | | \$9,000.00 |

Debtor **Kombu Kitchen SF LLC**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Lee & Associates c/o Matthew Artukovich 5675 Telegraph Rd., Suite 300 Los Angeles, CA 90040 | | Vendor debt | | | | \$8,857.34 |
| Los Angeles Dept. Water and Power P.O. Box 30808 Los Angeles, CA 90030 | | Utilities | | | | \$8,456.48 |

**United States Bankruptcy Court
Central District of California**

In re **Kombu Kitchen SF LLC**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

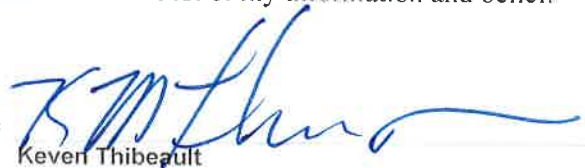
| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------|----------------------|-------------------------|
| Keven Thibeault 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | | | 49% membership interest |
| Kristen Thibeault 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | | | 51% membership interest |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **November 1, 2023**

Signature


Keven Thibeault

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

In re Kristen M. Nelson; Case No. 05-31769. Chapter 7 case filed June 6, 2005, discharged Sept. 15, 2005; Northern District of California, Hon. Dennis Montali.

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California, California.

Date: November 1, 2023


Keven Thibeault

Signature of Debtor 1

Signature of Debtor 2

Fill in this information to identify the case:

Debtor name **Kombu Kitchen SF LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **1,748,762.70**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **1,748,762.70**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **644,906.27**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **502,774.38**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **379,899.08**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **1,527,579.73**

Fill in this information to identify the case:

Debtor name **Kombu Kitchen SF LLC**United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Banc of California**

Checking

7773

\$0.00

3.2. **Bank of America**

Checking

1658

\$0.00

3.3. **Bank of America**

Checking

8107

\$0.00

3.4. **Bank of America**

Checking

8110

\$15,000.00

3.5. **Bank of America**

Savings

9538

\$0.00

3.6. **Banc of California**

Checking

9268

\$0.00

Debtor Kombu Kitchen SF LLC Case number (If known) _____
Name

3.7. Axos Bank Checking 3660 \$255,035.26

3.8. Axos Bank Checking 3678 \$0.00

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$270,035.26

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Security deposits (landlords): Royal Money, LLC: \$30,389; Night Heron Oakland, LLC: \$48,000; 4D Companies, LLC: \$7,600. \$85,989.00

7.2. Security deposits (utilities): SoCal Gas: \$3,444.30; Los Angeles DWP: \$19,678 \$23,122.30

7.3. Security deposit - Wex Bank (fuel) \$2,000.00

7.4. Security deposit with Nevada Department of Taxation \$2,512.50

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$113,623.80

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 930,233.15 - 0.00 = \$930,233.15
face amount doubtful or uncollectible accounts
Accounts receivable

Debtor **Kombu Kitchen SF LLC** Case number (If known) _____
Name

11a. 90 days old or less: 0.00 - 0.00 = \$0.00
face amount doubtful or uncollectible accounts

Accounts receivable owed by debtors in bankruptcy (Amyris and Virgin Orbit); \$100,028.09

11b. Over 90 days old: 0.00 - 0.00 = Unknown
face amount doubtful or uncollectible accounts

Accounts receivable over 90 days old

12. Total of Part 3.

\$930,233.15

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

| | General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|-------------------------------------|---|---|------------------------------------|
| 19. | Raw materials | | | | |
| 20. | Work in progress | | | | |
| 21. | Finished goods, including goods held for resale | | | | |
| 22. | Other inventory or supplies Dry goods and perishable food | | \$50,000.00 | | \$5,000.00 |

23. Total of Part 5.

\$5,000.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.

Debtor **Kombu Kitchen SF LLC** Case number (If known) _____
Name

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.
☒ Yes Fill in the information below.

| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---|--|---|------------------------------------|
| 39. | Office furniture Furniture and fixtures | \$2,593.09 | Liquidation | \$500.00 |
| 40. | Office fixtures | | | |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software Office computers and equipment | \$1,188.93 | Liquidation | \$250.00 |
| | Robocoup Mixer | \$0.00 | | \$2,500.00 |

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$3,250.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

| | General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-------|---|--|---|------------------------------------|
| 47. | Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1. | See attached list | \$467,957.00 | Expert | \$401,702.00 |

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

**Schedule A/B
Attachment 47**

| | Original Cost | Accumulated Depreciation | Net Book Value | Loan Balance | Net Equity | KBB Trade in | VIN | Mileage | Loan Number | Creditor |
|---|---------------|-----------------------------|----------------|-----------------|---------------|--------------|-------------------|---------|-------------|----------------------------|
| 15000 Vehicles | | | 0.00 | | 0.00 | | | | | |
| 15002 2018 Kia Sorento LX/L | 28,073.75 | 22,460.00 | 5,613.75 | | 5,613.75 | \$ 15,410 | 5XYPK4A59JG335747 | 84,980 | owned | |
| 15005 2018 Kia Soul (I) | 22,246.28 | 22,246.28 | 0.00 | | 0.00 | \$ - | | | totaled | |
| 15006 2018 Kia Soul (II) | 22,246.28 | 22,246.28 | 0.00 | | 0.00 | \$ - | | | totaled | |
| 15030 Nissan NV200 Van | 35,344.08 | 32,988.00 | 2,356.08 | | 2,356.08 | | | | totaled | |
| 15031 2015 Nissan NV200 | 18,216.29 | 18,216.29 | 0.00 | | 0.00 | \$ 7,908 | 3N6CM0KN4FK730440 | 8,947 | owned | |
| 15032 2016 Nissan NV200 | 16,408.42 | 16,408.42 | 0.00 | | 0.00 | | 3N6CM0KN8GK691952 | | totaled | |
| 15033 2017 Nissan NV 200 S Van - 5198 | 16,923.98 | 13,258.00 | 3,665.98 | | 3,665.98 | | 3N6CM0KNXHK715198 | | owned | |
| 15034 2018 Nissan NV 200 S Van - 0419 | 20,203.66 | 15,827.00 | 4,376.66 | | 4,376.66 | | 3N6CM0KN5JK700419 | | owned | |
| 15035 2018 Nissan NV 200 S Van - 5202 | 20,032.14 | 15,691.00 | 4,341.14 | | 4,341.14 | \$ 11,744 | 3N6CM0KN8JK695202 | 77,703 | owned | |
| 15036 2018 Nissan NV 200 S Van - 0625 | 19,535.05 | 15,628.00 | 3,907.05 | | 3,907.05 | \$ 8,291 | 3N6CM0KN0JK690625 | 119,850 | owned | |
| 15037 2018 Nissan NV 200 S Van -7899 | 20,310.73 | 16,248.00 | 4,062.73 | | 4,062.73 | \$ 9,865 | 3N6CM0KN6JK697899 | 85,252 | owned | |
| 15039 2019 Nissan S Van 4D-0575 | 21,840.23 | 16,016.00 | 5,824.23 | 10,989.15 | -5,164.92 | \$ 10,290 | 3N6CM0KN6KK700575 | 89,008 | 3355694765 | Wells Fargo |
| 15040 2019 Nissan S Van 4D - 1534 | 21,840.23 | 15,887.00 | 5,953.23 | 10,989.15 | -5,035.92 | \$ 11,869 | 3N6CM0KN8KK701534 | 76,200 | 3355694773 | Wells Fargo |
| 15041 2019 Nissan NV200 Van | 20,876.98 | 14,717.00 | 6,159.98 | 11,387.42 | -5,227.44 | \$ 11,500 | | | 3355723184 | Wells Fargo |
| 15042 2019 Nissan NV200 Van | 21,654.86 | 16,404.00 | 5,250.86 | 11,812.30 | -6,561.44 | \$ 12,000 | | | 3355723390 | Wells Fargo |
| 15043 2020 Nissan NV200 Van | 31,000.00 | 15,636.00 | 15,364.00 | 13,386.09 | 1,977.91 | \$ 16,517 | 3N6CM0KN3LK709039 | 54,375 | 2577298 | Ascentium Capital |
| 15044 2020 NISSAN NV200 (2021 Purchase) | 24,267.90 | 13,275.00 | 10,992.90 | 15,567.98 | -4,575.08 | \$ 16,490 | 3N6CM0KN3LK693991 | 45,888 | 2602584 | Ascentium Capital |
| 15045 2018 KIA Sorento (2021 Purchase) | 38,882.68 | 20,351.00 | 18,531.68 | | 18,531.68 | \$ 6,998 | 5XYPG4A38JG346206 | 121,195 | owned | |
| 15046 2021 KIA Sorento (2021 Purchase) | 55,424.51 | 23,288.00 | 32,136.51 | | 32,136.51 | \$ 30,672 | 5XYRKDLF3MG045054 | | owned | |
| 15050 2018 Ram Promaster | 32,800.00 | 32,070.00 | 730.00 | | 730.00 | \$ 12,101 | 3C6TRVBG0JE107639 | | owned | |
| 15051 2020 Volkswagen Atlas | 41,266.00 | 4,813.00 | 36,453.00 | 27,008.91 | 9,444.09 | \$ 29,692 | 1V2NE2CA7LC222785 | | 8141240802 | Volkswagon Credit |
| 15052 2017 Chevy Express Van - 0961 | 23,657.96 | 1,182.00 | 22,475.96 | 18,401.31 | 4,074.65 | \$ 13,842 | 3N63M0ZN3HK720961 | 52,899 | 3410 | Auto Wholesale Company |
| 15053 2020 Nissan NV200 SV 2971 | 32,856.93 | 1,641.00 | 31,215.93 | 25,364.42 | 5,851.51 | \$ 16,654 | 3N6CM0KN0LK702971 | 47,200 | 3542 | Auto Wholesale Company |
| 15054 2020 Nissan NV200 SV 4644 | 32,856.93 | 1,641.00 | 31,215.93 | 27,473.61 | 3,742.32 | \$ 16,372 | 3N6CM0KN6LK704644 | 54,595 | 3550 | Auto Wholesale Company |
| 15055 2020 Nissan NV200 SV 4478 | 33,433.07 | 1,671.00 | 31,762.07 | 28,042.72 | 3,719.35 | \$ 15,668 | 3N6CM0KN4LK704478 | 45,400 | 3548 | Auto Wholesale Company |
| 15056 2020 Mercedes Sprinter | 72,120.45 | 3,606.00 | 68,514.45 | 61,289.98 | 7,224.47 | \$ 45,137 | W2W4ECHY1LT024073 | 15,540 | 2.28262E+11 | Ally |
| 15057 2023 Land Rover | 123,214.93 | 6,162.00 | 117,052.93 | 94,835.91 | 22,217.02 | \$ 82,682 | SALE2FEU8P2206060 | 7,400 | 1.23173E+13 | Chase/Land Rover Financial |
| Total 15000 Vehicles | \$ 867,534.32 | \$ 399,577.27 | \$ 467,957.05 | \$ 356,548.95 | \$ 111,408.10 | \$ 401,702 | | | | |

Debtor **Kombu Kitchen SF LLC** Case number (If known) _____
Name

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Kitchen equipment

\$67,731.10 Liquidation \$5,418.49

Machinery and equipment \$397.84 Liquidation \$1,500.00

Cooking tools and supplies (smallware) \$0.00 Liquidation \$1,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$409,620.49

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 61. Internet domain names and websites | | | |
| 62. Licenses, franchises, and royalties | | | |
| 63. Customer lists, mailing lists, or other compilations Multiple customer agreements with 30-day termination provisions | \$0.00 | | \$0.00 |

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

Debtor **Kombu Kitchen SF LLC** Case number (If known) _____
Name

- ☐ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☐ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☐ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

| | | | | | |
|---|-------------------|---|----------------------------------|---|--------------------|
| | 17,000.00 | - | 0.00 | = | |
| Note receivable from Dan Catullo | Total face amount | | doubtful or uncollectible amount | | \$17,000.00 |

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$17,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☐ No
☐ Yes

Debtor Kombu Kitchen SF LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | \$270,035.26 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$113,623.80 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$930,233.15 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | \$0.00 | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$5,000.00 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | \$3,250.00 | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$409,620.49 | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | \$0.00 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | \$0.00 | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | \$17,000.00 | |
| 91. Total. Add lines 80 through 90 for each column | \$1,748,762.70 | \$0.00 |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | \$1,748,762.70 |

Fill in this information to identify the case:

Debtor name **Kombu Kitchen SF LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| | | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|------------|---|---|--|
| 2.1 | Ally Bank <small>Creditor's Name</small> P.O. Box 380902 Bloomington, MN 55438-0902 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 8724 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien 2020 Mercedes Sprinter, #4073 Describe the lien Loan and Security Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$59,640.69 \$45,137.00 |

| | | | |
|------------|--|--|--|
| 2.2 | American Express Business Blueprint <small>Creditor's Name</small> P.O. Box 981540 El Paso, TX 79998-1540 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 11/2022 Last 4 digits of account number 4067 Do multiple creditors have an interest in the same property? | Describe debtor's property that is subject to a lien All assets of Debtor (2nd position) Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply | \$122,300.00 \$0.00 |
|------------|--|--|--|

Debtor **Kombu Kitchen SF LLC** Case number (if known) _____

Name

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 Ascentium Capital LLC

Creditor's Name

**23970 US Highway 59
North
Kingwood, TX 77339**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

7298

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

2020 Nissan NV 200 van, #9039

\$12,972.76

\$16,517.00

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 Ascentium Capital LLC

Creditor's Name

**23970 US Highway 59
North
Kingwood, TX 77339**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

2584

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

2020 Nissan NV 200 van, #3991

\$15,217.98

\$0.00

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5 Ascentium Capital LLC

Creditor's Name

**23970 US Highway 59
North
Kingwood, TX 77339**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Robocoup Mixer

\$6,469.64

\$2,500.00

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

Debtor **Kombu Kitchen SF LLC** Case number (if known) _____

Name

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

Date debt was incurred

2020

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 Auto Wholesale Company

Creditor's Name

Describe debtor's property that is subject to a lien

\$18,151.90

\$13,842.00

**1013 N. Harbor Blvd.
Santa Ana, CA 92703**

2017 Chevy van, #0961

Creditor's mailing address

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

1017

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 Auto Wholesale Company

Creditor's Name

Describe debtor's property that is subject to a lien

\$24,991.29

\$16,654.00

**1013 N. Harbor Blvd.
Santa Ana, CA 92703**

2020 Nissan NV200 van, #2971

Creditor's mailing address

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

4220

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8 Auto Wholesale Company

Describe debtor's property that is subject to a lien

\$27,100.48

\$16,372.00

Debtor **Kombu Kitchen SF LLC** Case number (if known) _____

Name

Creditor's Name

**1013 N. Harbor Blvd.
Santa Ana, CA 92703**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Last 4 digits of account number
5020**

**Do multiple creditors have an
interest in the same property?**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

2020 Nissan NV 200 van, #4644

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9 Auto Wholesale Company

Creditor's Name

**1013 N. Harbor Blvd.
Santa Ana, CA 92703**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Last 4 digits of account number
4820**

**Do multiple creditors have an
interest in the same property?**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

2020 Nissan NV200 van, #4478

\$27,661.82

\$15,668.00

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.1 Land Rover Financial
Group**

Creditor's Name

**700 Kansas Lane
Monroe, LA 71203-4774**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Last 4 digits of account number
1405**

Describe debtor's property that is subject to a lien

2023 Land Rover, #6060

\$94,834.91

\$82,682.00

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **Kombu Kitchen SF LLC**

Case number (if known)

Name

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1 U.S. Small Business Administration

Creditor's Name

**801 Tom Martin Dr., Suite 120
Birmingham, AL 35211**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

6/2020

Last 4 digits of account number

7807

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$164,578.47

\$0.00

All assets of Debtor (1st position)

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1 Volkswagen Credit

Creditor's Name

**P.O. Box 3
Hillsboro, OR 97123-0003**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

0802

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$27,008.91

\$29,692.00

2020 Volkswagen Atlas, #2785

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1 Wells Fargo Auto

Creditor's Name

**800 Walnut St.
Des Moines, IA 50309-3605**

Describe debtor's property that is subject to a lien

\$11,514.45

\$12,000.00

2019 Nissan NV200 van, #_____

Debtor **Kombu Kitchen SF LLC**

Case number (if known)

Name

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

3390

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
4

Wells Fargo Auto

Creditor's Name

**800 Walnut St.
Des Moines, IA 50309-3605**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

4765

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2019 Nissan NV 200 van, #0575

\$10,681.36

\$10,290.00

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
5

Wells Fargo Auto

Creditor's Name

**800 Walnut St.
Des Moines, IA 50309-3605**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

4773

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

2019 Nissan NV 200 van, #1534

\$10,681.36

\$10,681.36

Describe the lien

Loan and Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Kombu Kitchen SF LLC** Case number (if known) _____
Name

- ☒ No ☐ Contingent
☐ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated ☐ Disputed

| | | | | |
|----------|--|---|--------------------|--------------------|
| 2.1 6 | Wells Fargo Auto Creditor's Name | Describe debtor's property that is subject to a lien 2019 Nissan NV 200 van, #_____ | \$11,100.25 | \$11,500.00 |
| | 800 Walnut St. Des Moines, IA 50309-3605 Creditor's mailing address | Describe the lien Loan and Security Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Creditor's email address, if known | | | |
| | Date debt was incurred | | | |
| | Last 4 digits of account number 3184 | | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$644,906.27**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|--|---|---|
| CT Corporation System, Representative 330 N. Brand Blvd., Suite 700 ATTN: SPRS Glendale, CA 91203 | Line 2.2 | |
| JP Morgan Chase Bank, N.A. 201 N. Central Ave. Phoenix, AZ 85004-0073 | Line 2.10 | |
| Kabbage 925B Peachtree St. NE, Suite 1688 Atlanta, GA 30309 | Line 2.2 | |
| U.S. Small Business Administration Office of General Counsel 312 N. Spring St., 5th Fl. Los Angeles, CA 90012 | Line 2.11 | |

Fill in this information to identify the case:

Debtor name **Kombu Kitchen SF LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | | Total claim | Priority amount |
|-----|--|--|---------------------|---------------------|
| 2.1 | Priority creditor's name and mailing address California Dept of Tax and Fee Adm Account Information Group MIC:29 PO Box 942879 Sacramento, CA 94279-0029 Date or dates debt was incurred 2023 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sales tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$239,240.00 | \$239,240.00 |
| 2.2 | Priority creditor's name and mailing address City and County of San Francisco Office of Treasurer & Tax Collector 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102 Date or dates debt was incurred 2023 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,426.64 | \$1,426.64 |

| Debtor | Name | Case number (if known) | | |
|--------|---|---|---------------------|---------------------|
| 2.3 | Priority creditor's name and mailing address City and County of San Francisco Office of Treasurer & Tax Collector 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | \$69,389.78 | \$69,389.78 |
| | Date or dates debt was incurred | Basis for the claim: City health tax | | |
| | Last 4 digits of account number | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | | |
| 2.4 | Priority creditor's name and mailing address City Of Los Angeles Business Tax 200 N. Spring St., Room 101 Los Angeles, CA 90021 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,708.90 | \$1,708.90 |
| | Date or dates debt was incurred 2023 | Basis for the claim: Business tax | | |
| | Last 4 digits of account number | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | | |
| 2.5 | Priority creditor's name and mailing address City of Oakland Business Tax Office 250 Frank H. Ogawa Plaza, #1320 Oakland, CA 94612 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$4,727.06 | \$4,727.06 |
| | Date or dates debt was incurred | Basis for the claim: Business tax | | |
| | Last 4 digits of account number | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | | |
| 2.6 | Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | \$162,682.00 | \$162,682.00 |
| | Date or dates debt was incurred | Basis for the claim: Payroll tax; | | |
| | Last 4 digits of account number 4460 | Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | | |

| | | | |
|--------|-----------------------------|------------------------|--|
| Debtor | Kombu Kitchen SF LLC | Case number (if known) | |
| | Name | | |

| | | | | |
|-----|--|--|--------------------|--------------------|
| 2.7 | Priority creditor's name and mailing address Nevada Department of Taxation 1550 College Parkway, Suite 115 Carson City, NV 89706 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$23,600.00 | \$23,600.00 |
| | Date or dates debt was incurred 2023 | Basis for the claim: Sales tax | | |
| | Last 4 digits of account number | Is the claim subject to offset? | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | | Amount of claim |
|-----|--|---|--------------------|
| 3.1 | Nonpriority creditor's name and mailing address Aja de Courdeaux, et al. c/o Infinity Law Group LLP 1020 Aileen St. Lafayette, CA 94549 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Disputed labor claims</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown |
| 3.2 | Nonpriority creditor's name and mailing address American Express P.O. Box 297871 Fort Lauderdale, FL 33329-7812 Date(s) debt was incurred <u>Last used 9/2023</u> Last 4 digits of account number <u>1006</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Company credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$34,225.00 |
| 3.3 | Nonpriority creditor's name and mailing address Amtrust 2401 E. Katella Ave., Suite 550 Anaheim, CA 92806 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,342.00 |
| 3.4 | Nonpriority creditor's name and mailing address Aramark 2680 Palumbo Dr. Lexington, KY 40509 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$28,340.00 |
| 3.5 | Nonpriority creditor's name and mailing address Auto-Chlor 1350 14th St. Oakland, CA 94607 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,959.71 |

| | | |
|--------|--|------------------------------|
| Debtor | Kombu Kitchen SF LLC <small>Name</small> | Case number (if known) _____ |
|--------|--|------------------------------|

| | | | |
|------|---|--|--------------------|
| 3.6 | Nonpriority creditor's name and mailing address Auto-Chlor System 530 Goetz Ave. Santa Ana, CA 92707 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$664.71 |
| 3.7 | Nonpriority creditor's name and mailing address Auto-Chlor System (LA) 4512 W. Jefferson Blvd. Los Angeles, CA 90016 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,010.96 |
| 3.8 | Nonpriority creditor's name and mailing address Bank Of America P.O. Box 15184 Wilmington, DE 19850-5184 Date(s) debt was incurred _____ Last 4 digits of account number <u>7282</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Company credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$15,000.00 |
| 3.9 | Nonpriority creditor's name and mailing address Bent Caryl & Kroll, LLP 6300 Wilshire Blvd., Suite 1415 Los Angeles, CA 90048 Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Potential claim for legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown |
| 3.10 | Nonpriority creditor's name and mailing address Bijan Jahromi & Sandra Jahromi 36532 Obaria Way Lake Elsinore, CA 92532-2648 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Personal injury claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown |
| 3.11 | Nonpriority creditor's name and mailing address Citi Cards P.O. Box 6241 Sioux Falls, SD 57117 Date(s) debt was incurred _____ Last 4 digits of account number <u>7879</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Company credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$7,356.81 |
| 3.12 | Nonpriority creditor's name and mailing address Jander Yat 749 24th St. Richmond, CA 94804 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Potential employee claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown |

| | | |
|--------|---|------------------------------|
| Debtor | Kombu Kitchen SF LLC Name _____ | Case number (if known) _____ |
|--------|---|------------------------------|

| | | | |
|------|---|--|----------------|
| 3.13 | Nonpriority creditor's name and mailing address Keven & Kristen Thibeault 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 Date(s) debt was incurred <u>2021-2022</u> Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans to corporation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown |
|------|---|--|----------------|

| | | | |
|------|--|---|-------------------|
| 3.14 | Nonpriority creditor's name and mailing address Klean Tec Professional Services 1647 Willow Pass Rd., Suite 202 Concord, CA 94520 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,870.00 |
|------|--|---|-------------------|

| | | | |
|------|--|---|-------------------|
| 3.15 | Nonpriority creditor's name and mailing address Lee & Associates c/o Matthew Artukovich 5675 Telegraph Rd., Suite 300 Los Angeles, CA 90040 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$8,857.34 |
|------|--|---|-------------------|

| | | | |
|------|--|--|----------------|
| 3.16 | Nonpriority creditor's name and mailing address Lenard LeBlanc 2234 Chestnut St. Oakland, CA 94607 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Potential employee claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown |
|------|--|--|----------------|

| | | | |
|------|---|---|-------------------|
| 3.17 | Nonpriority creditor's name and mailing address Los Angeles Dept. Water and Power P.O. Box 30808 Los Angeles, CA 90030 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$8,456.48 |
|------|---|---|-------------------|

| | | | |
|------|---|---|----------------|
| 3.18 | Nonpriority creditor's name and mailing address Ma de Jesus Vergara, et al. c/o Mallison & Martinez 1939 Harrison St., Suite 730 Oakland, CA 94612-3547 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Disputed labor claims</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown |
|------|---|---|----------------|

| | | | |
|------|---|---|----------------|
| 3.19 | Nonpriority creditor's name and mailing address Matthew Harvey 15 Rodeo Ave., Apt. 2 Sausalito, CA 94965 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Potential claim from former employee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown |
|------|---|---|----------------|

| Debtor | Name | Case number (if known) |
|--------|---|--|
| 3.20 | Kombu Kitchen SF LLC Nonpriority creditor's name and mailing address Newport Meat Company 48811 Warm Springs Blvd. Fremont, CA 94539 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Vendor debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$60,975.00 |
| 3.21 | Ramp Card 71 5th Ave., 6th Fl. New York, NY 10003 Date(s) debt was incurred <u>Last used 9/2023</u> Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Company credit card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$70,000.00 |
| 3.22 | Stanley Produce 2088 Jerrold Ave. San Francisco, CA 94124 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Vendor debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$33,345.63 |
| 3.23 | Sysco Corporation 1390 Enclave Pkwy. Houston, TX 77077 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Vendor debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$55,080.00 |
| 3.24 | Union Resolute LLC 44 Lafayette Rd. North Hampton, NH 03862 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,765.99 |
| 3.25 | West Coast Prime Meats 344 Cliffwood Park St. Brea, CA 92821 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Vendor debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$6,500.00 |
| 3.26 | Worldwide Produce P.O. Box 54399 Los Angeles, CA 90054 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Vendor debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$29,149.45 |

Debtor **Kombu Kitchen SF LLC**
Name

Case number (if known)

3.27 Nonpriority creditor's name and mailing address
ZenPayroll Inc dba Gusto
525 20th St
San Francisco, CA 94107
Date(s) debt was incurred 2023
Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$9,000.00

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: **Vendor debt**

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|------|---|--|---|
| 4.1 | Abramson Law Offices 11846 Ventura Blvd., Suite 100 Studio City, CA 91604 | Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain | — |
| 4.2 | Abramson Law Offices 11846 Ventura Blvd., Suite 100 Studio City, CA 91604 | Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain | — |
| 4.3 | AmTrust North America P.O. Box 89404 Cleveland, OH 44101 | Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain | — |
| 4.4 | Bent Caryl & Kroll, LLP 6300 Wilshire Blvd., Suite 1415 Los Angeles, CA 90048 | Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain | — |
| 4.5 | Bent Caryl & Kroll, LLP 6300 Wilshire Blvd., Suite 1415 Los Angeles, CA 90048 | Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain | — |
| 4.6 | Bijan Jahromi & Sandra Jahromi 170 Mountaineer Dr, Rancho Mission Viejo, CA 92694-1643 | Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain | — |
| 4.7 | James T. Shott & Associates 611 Anton Blvd., Suite 900 Costa Mesa, CA 92626-7684 | Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain | — |
| 4.8 | Law Offices of Joseph D. Ryan 3055 Wilshire Blvd., Suite 1120 Los Angeles, CA 90010 | Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain | — |
| 4.9 | Samer Habbas & Associates 200 Spectrum Center, Suite 1230 Irvine, CA 92618 | Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain | — |
| 4.10 | San Francisco Tax Collector P.O. Box 7425 San Francisco, CA 94120 | Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain | — |

| | | | |
|--------------------------|-----------------------------|---|---|
| Debtor | Kombu Kitchen SF LLC | Case number (if known) | |
| | <small>Name</small> | | |
| Name and mailing address | | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
| | | | |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

| Total of claim amounts | |
|------------------------|----------------------|
| 5a. | \$ 502,774.38 |
| 5b. + | \$ 379,899.08 |
| 5c. | \$ 882,673.46 |

Fill in this information to identify the case:

Debtor name **Kombu Kitchen SF LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Month-to-month lease of premises at 2100 N. Boulder Hwy., Henderson, NV 89011**

State the term remaining

List the contract number of any government contract _____

**4D Companies LLC
6290 McLeod Dr., Suite 110
Las Vegas, NV 89120**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease of premises at 2321 Filbert St., Oakland, CA 94607**

State the term remaining

List the contract number of any government contract _____

69 months

**Night Heron Oakland, LLC
333 Grant Ave., Suite 709
San Francisco, CA 94108**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease of 4 Doublestack Ovens, 6' Charbroiler, (2) 40 Gallon tilt Skillets, Shelving, Tables, 60 Quart Hobart Mixer, Buffalo Shredder**

State the term remaining

List the contract number of any government contract _____

1 year

**Regents Capital
3200 Bristol St., Suite 400
Costa Mesa, CA 92626**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Lease of premises at 1715 E. 21st St., Vernon, CA 90058**

State the term remaining

List the contract number of any government contract _____

40 months

**Royal Money, LLC
1107 S. Alvarado St. #102
Los Angeles, CA 90006**

Debtor 1 **Kombu Kitchen SF LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:

Debtor name **Kombu Kitchen SF LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Cynthia J. Stanfill**

**214 W. Marquita, Apt. B
San Clemente, CA 92672-9001**

**Bijan Jahromi &
Sandra Jahromi**

☐ D _____
☒ E/F **3.10**
☐ G _____

2.2 **Keven Thibeault**

**8605 Santa Monica Blvd.
Suite 80878
West Hollywood, CA 90069**

**American Express
Business Blueprint**

☒ D **2.2**
☐ E/F _____
☐ G _____

2.3 **Keven Thibeault**

**8605 Santa Monica Blvd.
Suite 80878
West Hollywood, CA 90069**

**Ma de Jesus Vergara,
et al.**

☐ D _____
☒ E/F **3.18**
☐ G _____

2.4 **Keven Thibeault**

**8605 Santa Monica Blvd.
Suite 80878
West Hollywood, CA 90069**

**Aja de Courdeaux, et
al.**

☐ D _____
☒ E/F **3.1**
☐ G _____

Debtor **Kombu Kitchen SF LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

| | | | | |
|-----|------------------------|---|------------------|---|
| 2.5 | Keven Thibeault | 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | Ramp Card | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.21 <input type="checkbox"/> G _____ |
|-----|------------------------|---|------------------|---|

| | | | | |
|-----|------------------------|---|------------------------|--|
| 2.6 | Keven Thibeault | 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | Bank Of America | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.8 <input type="checkbox"/> G _____ |
|-----|------------------------|---|------------------------|--|

| | | | | |
|-----|------------------------|---|-------------------|---|
| 2.7 | Keven Thibeault | 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | Citi Cards | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.11 <input type="checkbox"/> G _____ |
|-----|------------------------|---|-------------------|---|

| | | | | |
|-----|------------------------|---|-------------------------|--|
| 2.8 | Keven Thibeault | 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | American Express | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.2 <input type="checkbox"/> G _____ |
|-----|------------------------|---|-------------------------|--|

| | | | | |
|-----|------------------------|---|---------------------------------------|---|
| 2.9 | Keven Thibeault | 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | Land Rover Financial Group | <input checked="" type="checkbox"/> D 2.10 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
|-----|------------------------|---|---------------------------------------|---|

| | | | | |
|------|--------------------------|---|---|---|
| 2.10 | Kristen Thibeault | 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | Bijan Jahromi & Sandra Jahromi | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.10 <input type="checkbox"/> G _____ |
|------|--------------------------|---|---|---|

| | | | | |
|------|--------------------------|---|--|---|
| 2.11 | Kristen Thibeault | 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | Ma de Jesus Vergara, et al. | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.18 <input type="checkbox"/> G _____ |
|------|--------------------------|---|--|---|

Debtor **Kombu Kitchen SF LLC** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

| | | | | |
|------|--------------------------|---|-------------------------------------|--|
| 2.12 | Kristen Thibeault | 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | Aja de Courdeaux, et al. | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____ |
|------|--------------------------|---|-------------------------------------|--|

| | | | | |
|------|------------------------|---|-------------------------------------|--|
| 2.13 | Keven Thibeault | 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | Night Heron Oakland, LLC | <input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u> |
|------|------------------------|---|-------------------------------------|--|

| | | | | |
|------|--------------------------|---|-------------------------------------|--|
| 2.14 | Kristen Thibeault | 8605 Santa Monica Blvd. Suite 80878 West Hollywood, CA 90069 | Night Heron Oakland, LLC | <input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u> |
|------|--------------------------|---|-------------------------------------|--|

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Central District of California

In re **Kombu Kitchen SF LLC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | | |
|---|----|---|
| For legal services, I have agreed to accept | \$ | As allowed per Sections 327 and 330 of Bankruptcy Code |
| Prior to the filing of this statement I have received | \$ | 101,738.00 |
| Balance Due | \$ | N/A |

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 1, 2023

Date

/s/ Daniel J. Weintraub

Daniel J. Weintraub

Signature of Attorney

Weintraub Zolkin Talerico & Selth LLP

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., FOR COURT USE ONLY

State Bar No. & Email Address

Daniel J. Weintraub 132111

11766 Wilshire Boulevard

Suite 450

Los Angeles, CA 90025

(310) 207-1494 Fax: (310) 442-0660

California State Bar Number: 132111 CA

dweintraub@wztslaw.com

☐ Debtor(s) appearing without an attorney☒ Attorney for DebtorUNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re:

Kombu Kitchen SF LLC

CASE NO.:

CHAPTER: 11

VERIFICATION OF MASTER
MAILING LIST OF CREDITORS

[LBR 1007-1(a)]

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 8 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: November 1, 2023

Signature of Debtor 1

Date:

Signature of Debtor 2 (joint debtor) (if applicable)

Date: November 1, 2023

/s/ Daniel J. Weintraub

Signature of Attorney for Debtor (if applicable)

Kombu Kitchen SF LLC
8506 Santa Monica Blvd., Suite 80878
West Hollywood, CA 90069

Daniel J. Weintraub
Weintraub Zolkin Talerico & Selth LLP
11766 Wilshire Boulevard
Suite 450
Los Angeles, CA 90025

4D Companies LLC
6290 McLeod Dr., Suite 110
Las Vegas, NV 89120

Abramson Law Offices
11846 Ventura Blvd., Suite 100
Studio City, CA 91604

Aja de Courdeaux, et al.
c/o Infinity Law Group LLP
1020 Aileen St.
Lafayette, CA 94549

Ally Bank
P.O. Box 380902
Bloomington, MN 55438-0902

American Express
P.O. Box 297871
Fort Lauderdale, FL 33329-7812

American Express Business Blueprint
P.O. Box 981540
El Paso, TX 79998-1540

Amtrust
2401 E. Katella Ave., Suite 550
Anaheim, CA 92806

AmTrust North America
P.O. Box 89404
Cleveland, OH 44101

Aramark
2680 Palumbo Dr.
Lexington, KY 40509

Ascentium Capital LLC
23970 US Highway 59 North
Kingwood, TX 77339

Auto Wholesale Company
1013 N. Harbor Blvd.
Santa Ana, CA 92703

Auto-Chlor
1350 14th St.
Oakland, CA 94607

Auto-Chlor System
530 Goetz Ave.
Santa Ana, CA 92707

Auto-Chlor System (LA)
4512 W. Jefferson Blvd.
Los Angeles, CA 90016

Bank Of America
P.O. Box 15184
Wilmington, DE 19850-5184

Bent Caryl & Kroll, LLP
6300 Wilshire Blvd., Suite 1415
Los Angeles, CA 90048

Bijan Jahromi & Sandra Jahromi
36532 Obaria Way
Lake Elsinore, CA 92532-2648

Bijan Jahromi & Sandra Jahromi
170 Mountaineer Dr,
Rancho Mission Viejo, CA 92694-1643

California Dept of Tax and Fee Adm
Account Information Group MIC:29
PO Box 942879
Sacramento, CA 94279-0029

Citi Cards
P.O. Box 6241
Sioux Falls, SD 57117

City and County of San Francisco
Office of Treasurer & Tax Collector
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

City Of Los Angeles
Business Tax
200 N. Spring St., Room 101
Los Angeles, CA 90021

City of Oakland Business Tax Office
250 Frank H. Ogawa Plaza, #1320
Oakland, CA 94612

CT Corporation System, Representative
330 N. Brand Blvd., Suite 700
ATTN: SPRS
Glendale, CA 91203

Cynthia J. Stanfill
214 W. Marquita, Apt. B
San Clemente, CA 92672-9001

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

James T. Shott & Associates
611 Anton Blvd., Suite 900
Costa Mesa, CA 92626-7684

Jander Yat
749 24th St.
Richmond, CA 94804

JP Morgan Chase Bank, N.A.
201 N. Central Ave.
Phoenix, AZ 85004-0073

Kabbage
925B Peachtree St. NE, Suite 1688
Atlanta, GA 30309

Keven & Kristen Thibeault
8605 Santa Monica Blvd.
Suite 80878
West Hollywood, CA 90069

Keven Thibeault
8605 Santa Monica Blvd.
Suite 80878
West Hollywood, CA 90069

Klean Tec Professional Services
1647 Willow Pass Rd., Suite 202
Concord, CA 94520

Kristen Thibeault
8605 Santa Monica Blvd.
Suite 80878
West Hollywood, CA 90069

Land Rover Financial Group
700 Kansas Lane
Monroe, LA 71203-4774

Law Offices of Joseph D. Ryan
3055 Wilshire Blvd., Suite 1120
Los Angeles, CA 90010

Lee & Associates
c/o Matthew Artukovich
5675 Telegraph Rd., Suite 300
Los Angeles, CA 90040

Lenard LeBlanc
2234 Chestnut St.
Oakland, CA 94607

Los Angeles Dept. Water and Power
P.O. Box 30808
Los Angeles, CA 90030

Ma de Jesus Vergara, et al.
c/o Mallison & Martinez
1939 Harrison St., Suite 730
Oakland, CA 94612-3547

Matthew Harvey
15 Rodeo Ave., Apt. 2
Sausalito, CA 94965

Nevada Department of Taxation
1550 College Parkway, Suite 115
Carson City, NV 89706

Newport Meat Company
48811 Warm Springs Blvd.
Fremont, CA 94539

Night Heron Oakland, LLC
333 Grant Ave., Suite 709
San Francisco, CA 94108

Ramp Card
71 5th Ave., 6th Fl.
New York, NY 10003

Regents Capital
3200 Bristol St., Suite 400
Costa Mesa, CA 92626

Royal Money, LLC
1107 S. Alvarado St. #102
Los Angeles, CA 90006

Samer Habbas & Associates
200 Spectrum Center, Suite 1230
Irvine, CA 92618

San Francisco Tax Collector
P.O. Box 7425
San Francisco, CA 94120

Stanley Produce
2088 Jerrold Ave.
San Francisco, CA 94124

Sysco Corporation
1390 Enclave Pkwy.
Houston, TX 77077

U.S. Small Business Administration
801 Tom Martin Dr., Suite 120
Birmingham, AL 35211

U.S. Small Business Administration
Office of General Counsel
312 N. Spring St., 5th Fl.
Los Angeles, CA 90012

Union Resolute LLC
44 Lafayette Rd.
North Hampton, NH 03862

Volkswagen Credit
P.O. Box 3
Hillsboro, OR 97123-0003

Wells Fargo Auto
800 Walnut St.
Des Moines, IA 50309-3605

West Coast Prime Meats
344 Cliffwood Park St.
Brea, CA 92821

Worldwide Produce
P.O. Box 54399
Los Angeles, CA 90054

ZenPayroll Inc dba Gusto
525 20th St
San Francisco, CA 94107